**INTEREST RATES MARKET NOTICE**

**Date: 7 October 2014**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TN30”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 9 October 2014 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 43,000,000,000.00

**Bond Code** TN30

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 10.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 9 October 2030

**Books Close** 30 March, 29 September

**Interest Payment Date(s)** 9 April, 9 October

**Last Day to Register** By 17:00 on 29 March, 28 September

**Issue Date** 9 October 2014

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Payment Date** 9 April 2015

**ISIN No.** ZAG000120312

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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